

GERMANY TRADE & INVEST

# FOOD TRADE IN THE GULF REGION

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**Robert Espey**  
Director  
[www.gtai.com](http://www.gtai.com)



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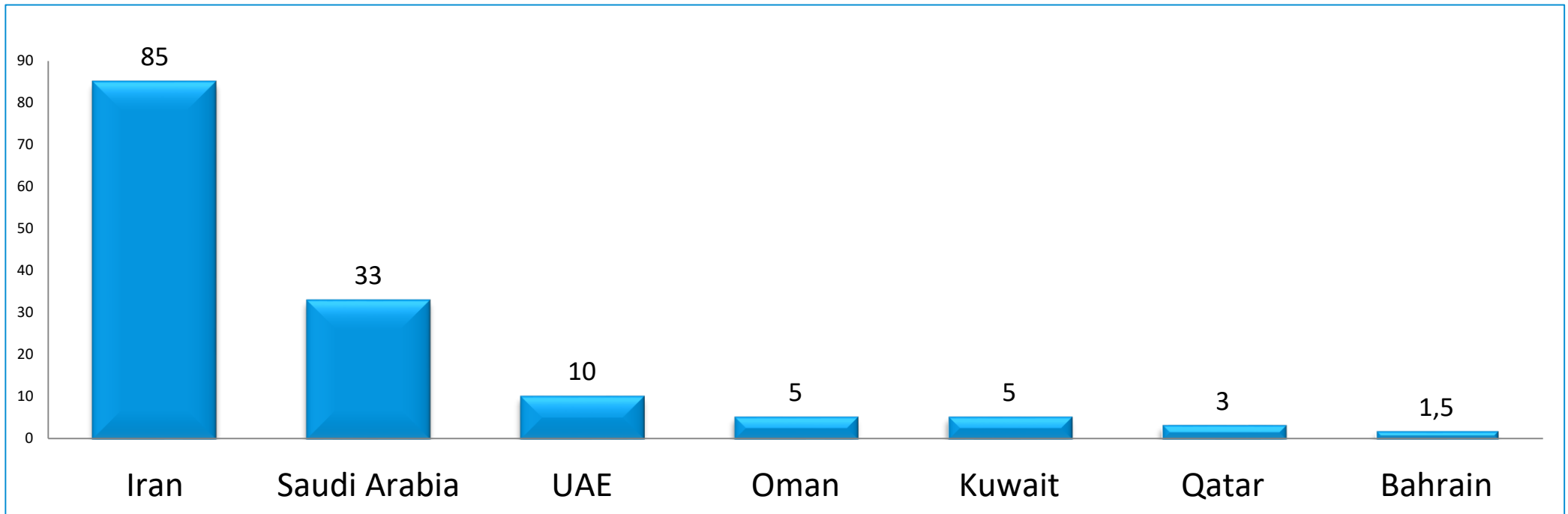
Sydney



# Population

Total estimated population of the Gulf region for 2023 is 142,5 million

Gulf Region: Population by country in 2023 (in million)

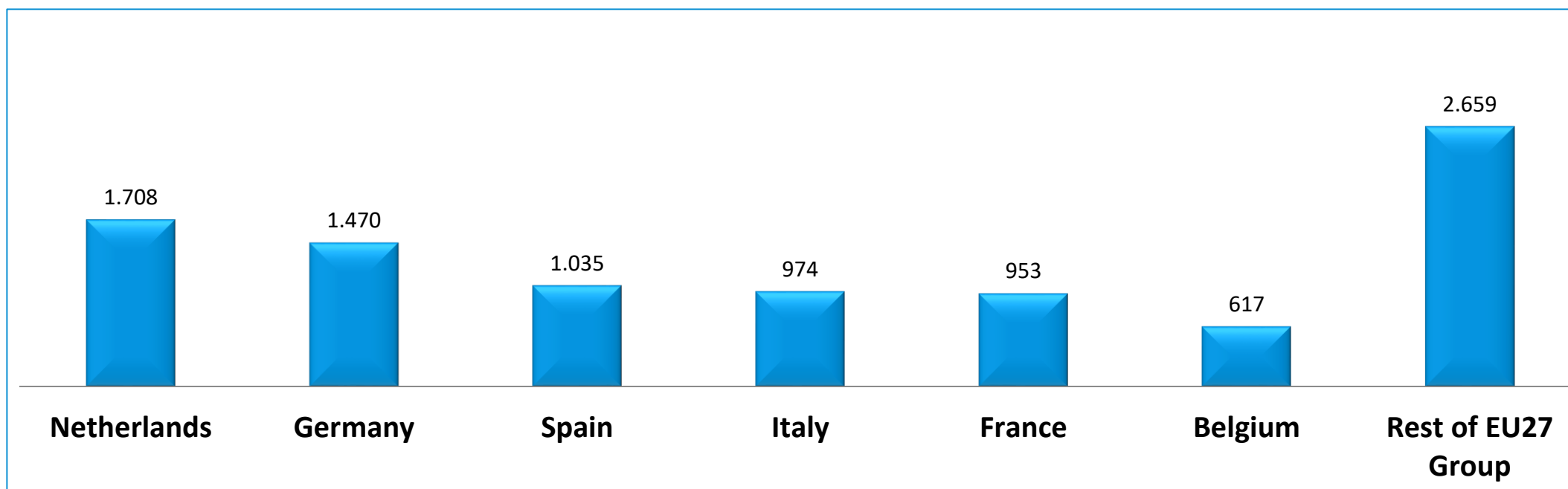


Sources: National Authorities, GTAI Estimate \*) GCC countries plus Iran

# Food Trade

EU27 Group: Netherlands and Germany were the top 2 countries in exporting food to the Gulf region in 2022

EU27 Group: Total Food Exports to the Gulf Region in 2022 (in € million)

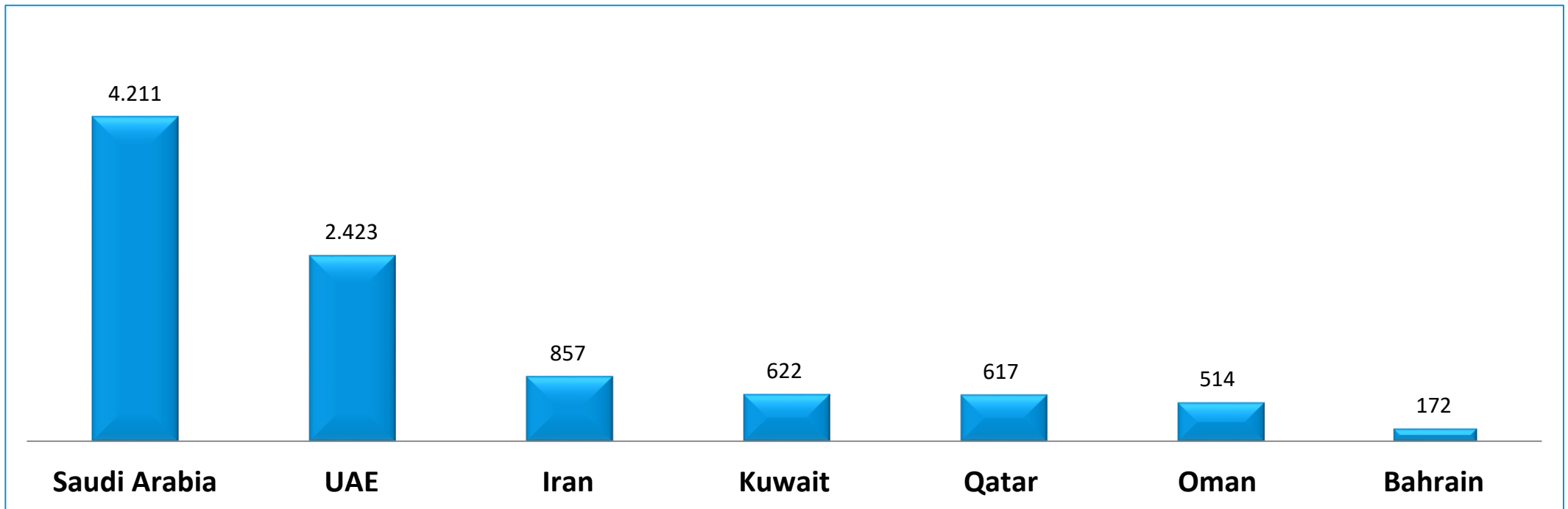


Source: Eurostat \*) SITC 00 – 09. \*\*) GCC countries plus Iran

# Food Trade

EU27 Group: Total food exports to the Gulf region in 2022 were €9.4bn

EU27 Group: Total Food Exports to the Gulf Region in 2022 (in € million)

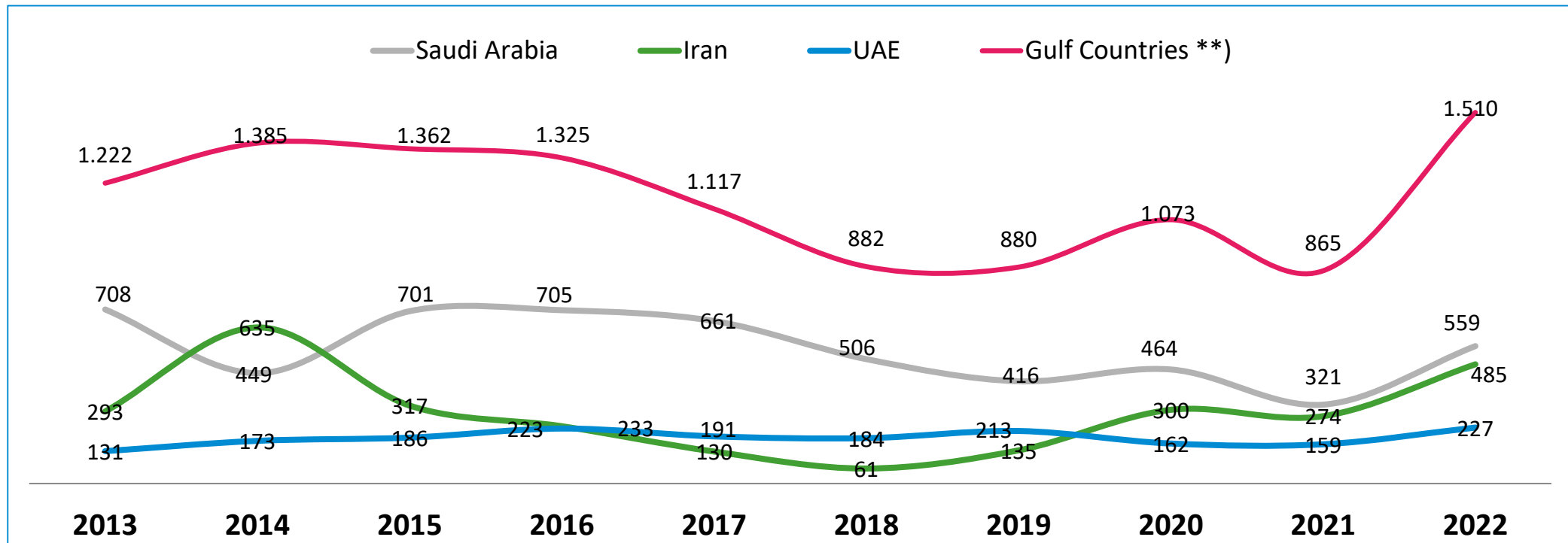


Source: Eurostat \*) SITC 00 – 09 \*\*) GCC countries plus Iran

# Food Trade

Germany: The highest food export to the gulf region was recorded in 2022

Germany: Food Exports to the Gulf Region (in € million)

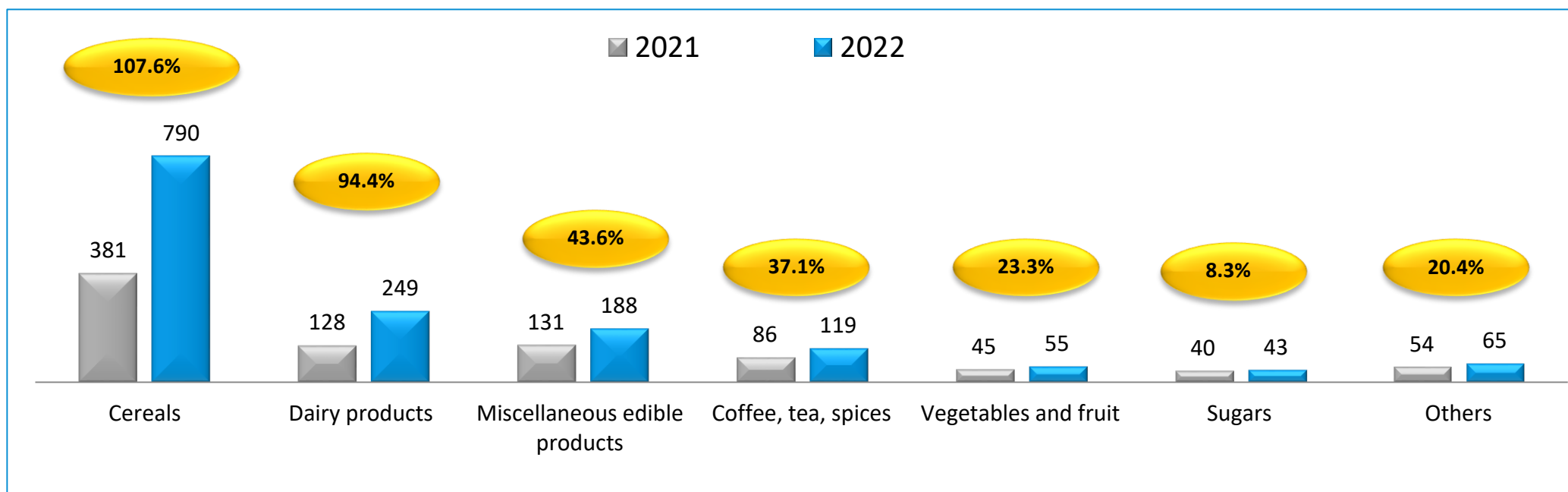


Source: Destatis \*) SITC 00 – 09, 11 \*\*) GCC countries plus Iran

# Food Trade

Food exports from Germany to the gulf region in 2022 rose 74.5% from the previous year and stood at €1.5bn

## Germany: Food Exports to the Gulf Region (in € million)



Source: Eurostat \*) SITC 00 – 09, 11 \*\*) GCC countries plus Iran

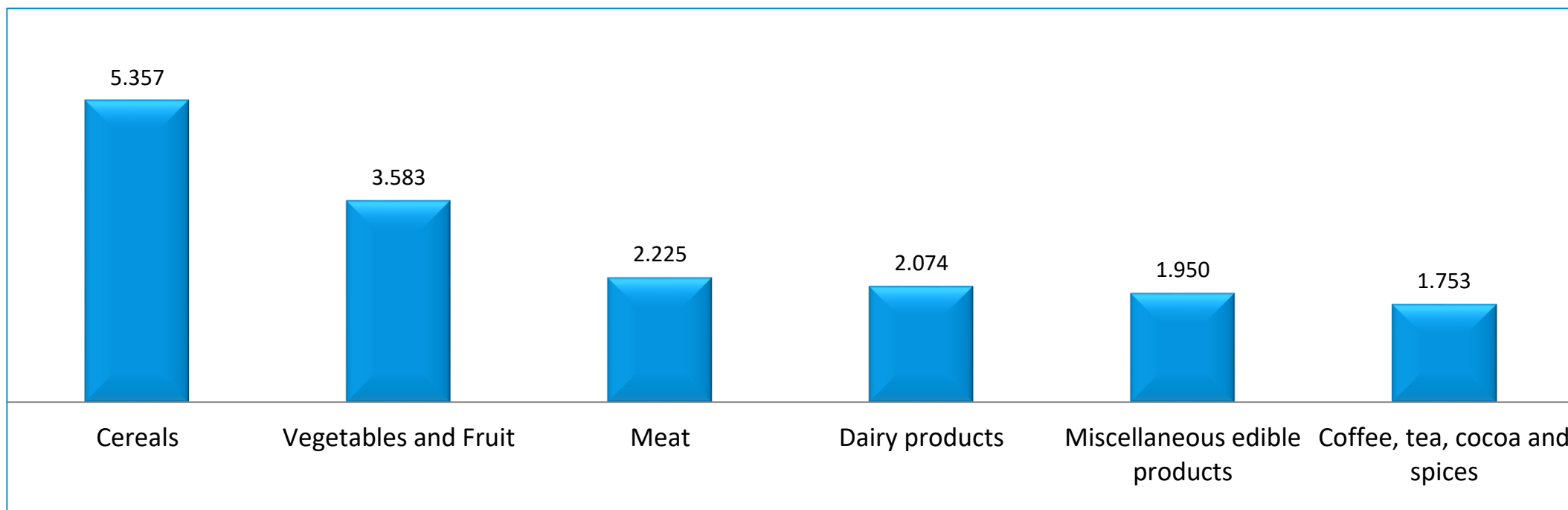
# Saudi Arabia



# Food Trade

Cereals, followed by vegetables and fruit were the top food imports of Saudi Arabia in 2021

Saudi Arabia: Total Food Imports by Product Groups in 2021 (in \$ million; total 20,6 billion US\$)

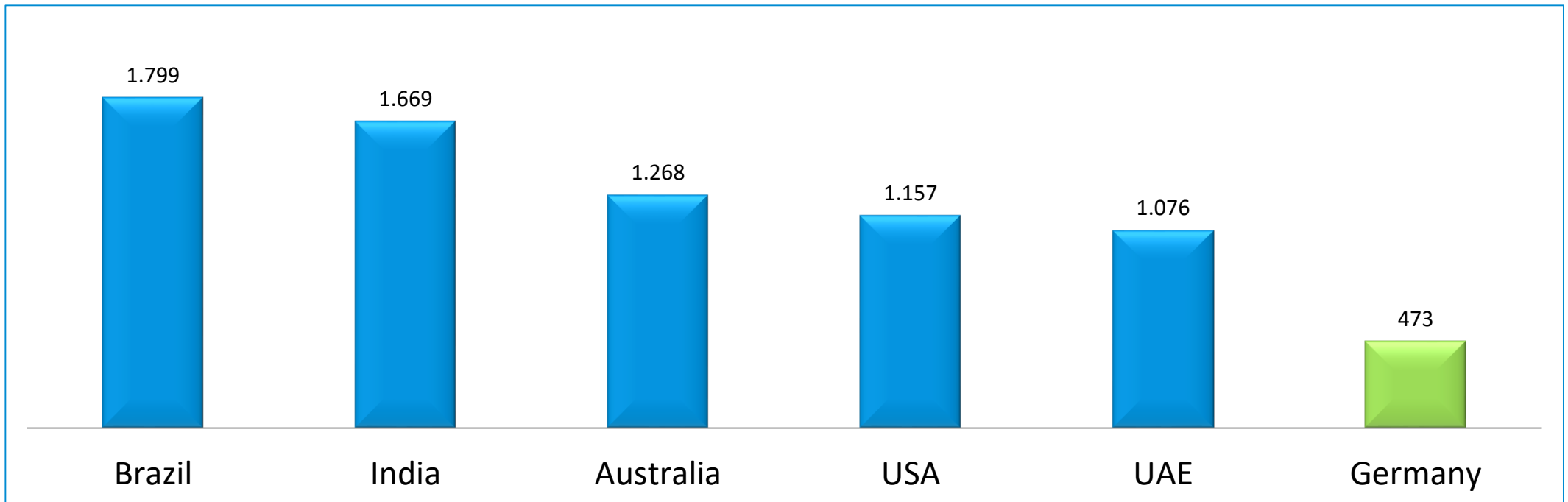


Source: General Authority for Statistics

# Food Trade

Saudi Arabia food imports from Germany had a total of \$473 million in 2021

Saudi Arabia: Total Food Imports by Top Countries in 2021 (in \$ million)

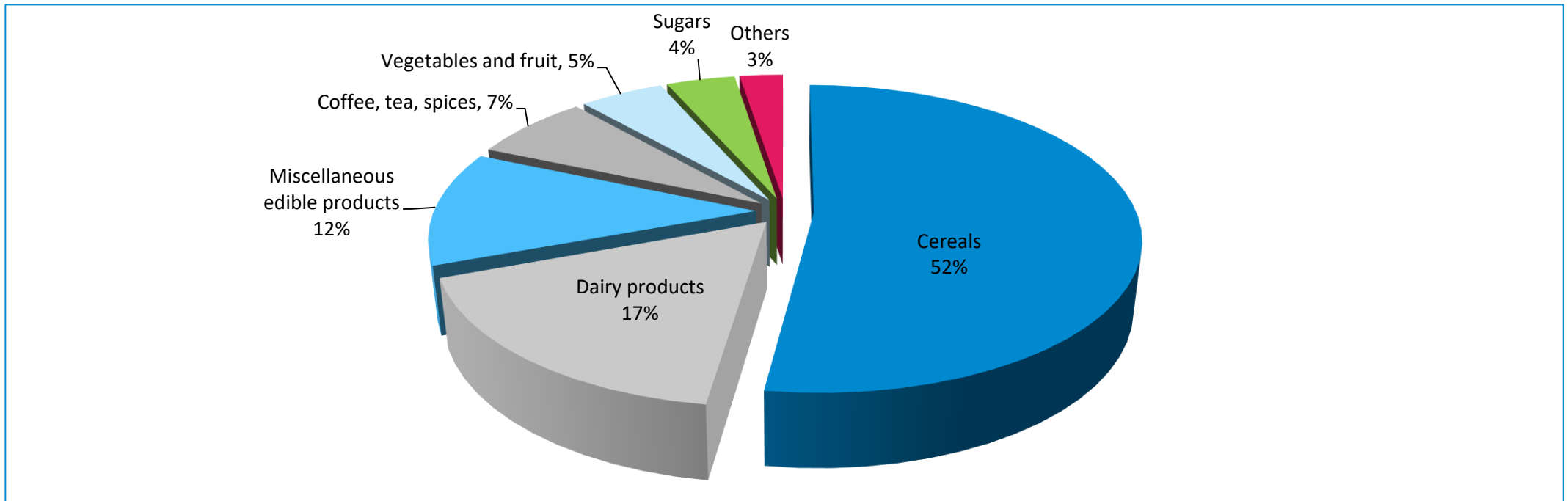


Source: General Authority for Statistics

# Food Trade

Germany: Top food group exported to **Saudi Arabia** in 2022 was cereals including wheat and barley

Germany: Food Exports to Saudi Arabia by Share in 2022 (in %; total 559 million Euro)



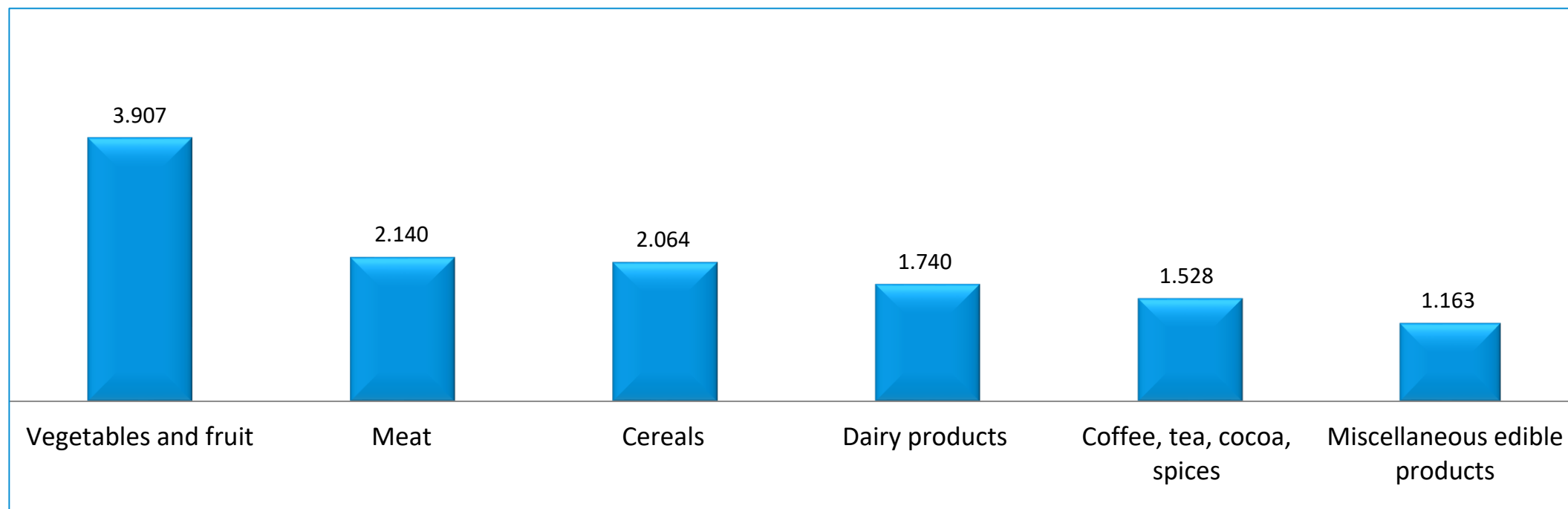
Source: Eurostat

UAE

# Food Trade

UAE food imports in 2021 were \$15,939 million

UAE: Total Food Imports in 2021 (in \$ million; total 15,9 billion US\$)

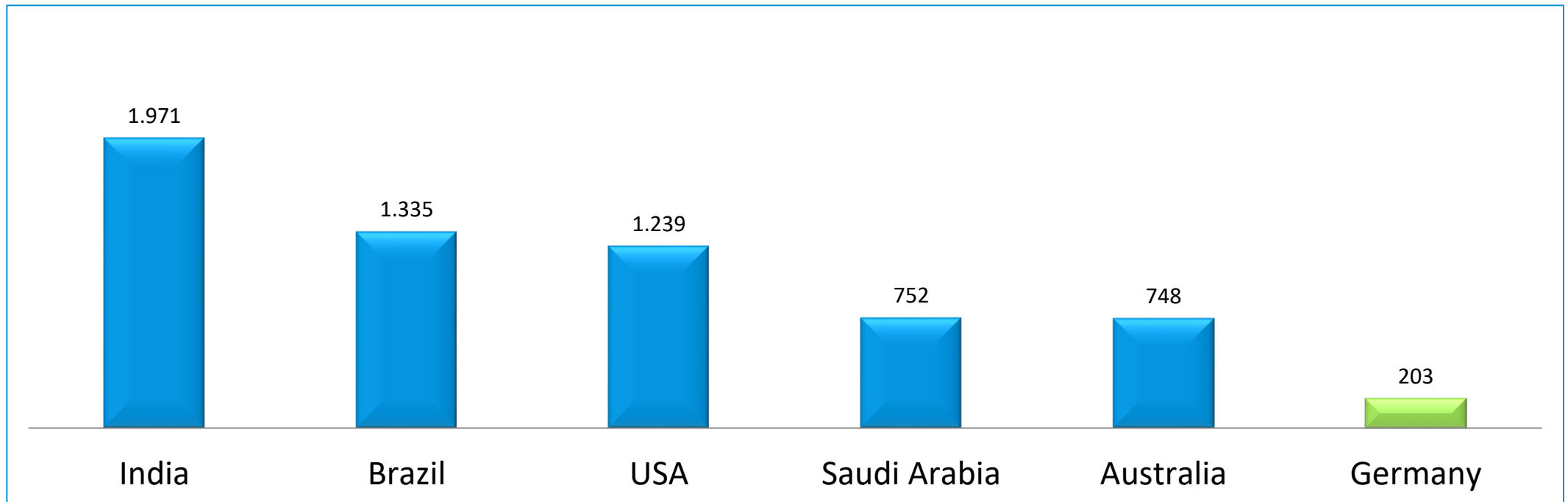


Source: Federal Competitiveness and Statistics Authority

# Food Trade

India was UAE's #1 food import partner in 2021

UAE: Total imports by top country in 2021 (in \$ million)

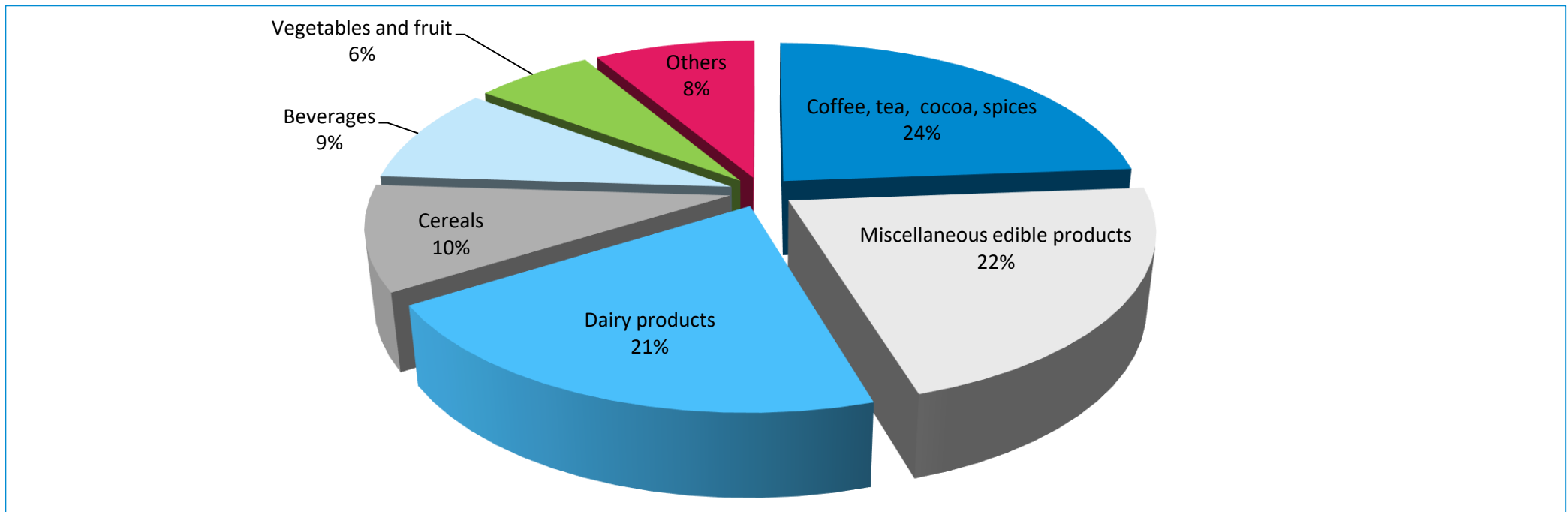


Source: Federal Competitiveness and Statistics Authority

# Food Trade

Germany: Coffee, tea, and dairy products had a share of 45% of food exports to the UAE in 2022

Germany: Food Exports to the UAE by Share in 2022 (in %; total 227 million Euro)



Source: Eurostat

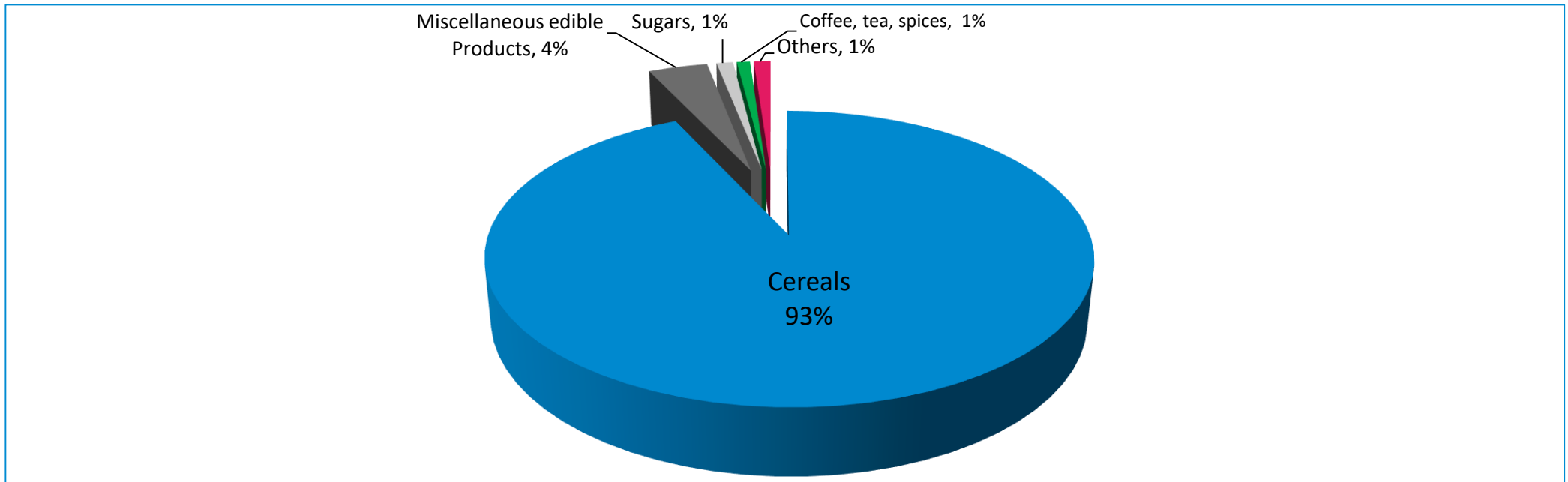
# Iran



# Food Trade

Germany: Wheat had the lion share of food exports to **Iran** in 2022

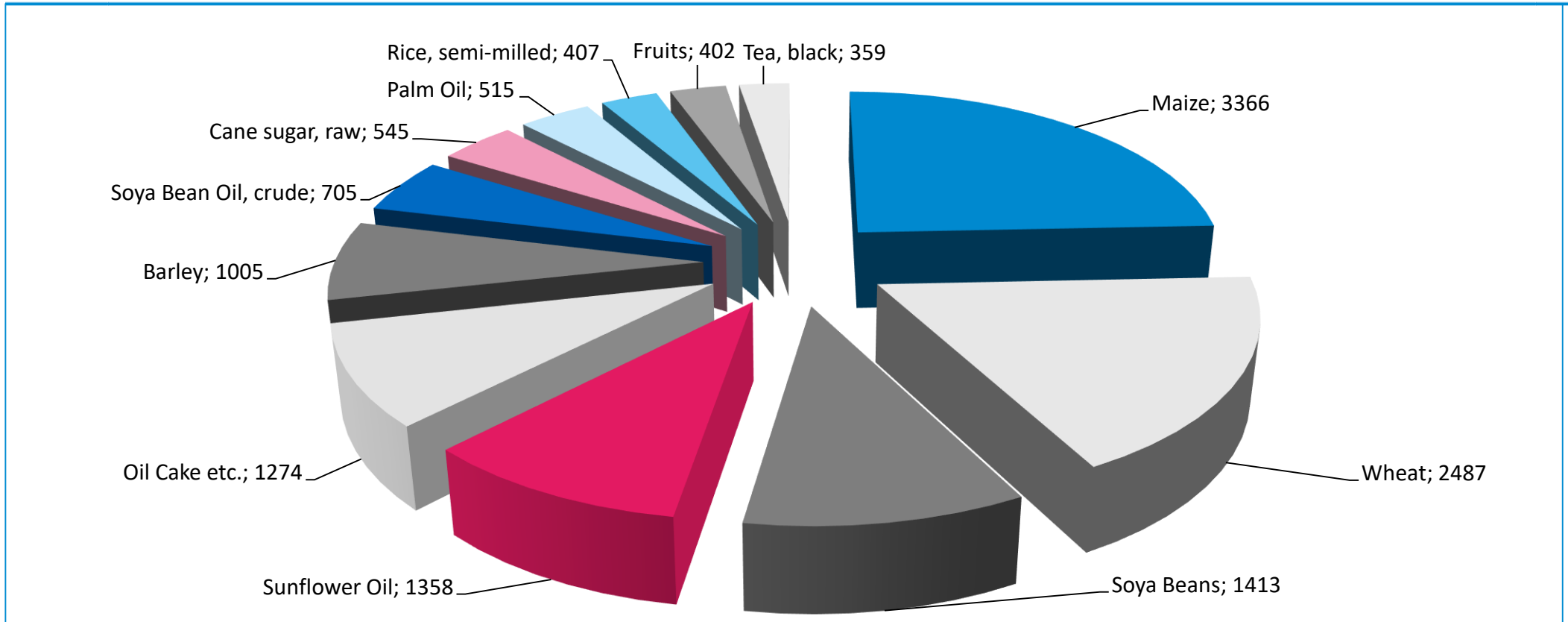
Germany: Food Exports to Iran by Share in 2022 (in %, total 485 million Euro)



Source: Eurostat \*) SITC 041 Wheat (including spelt) and meslin, unmilled

# Iran: Food Imports

Iran: Main products 2021/2022 (million US\$)



Source: Islamic Republic of Iran Customs Administration (IRICA)

# Trends

- **Increase in Agricultural Production (New Technologies)**
- **Investments in Food Processing**
- **Investments in Fish Farming**
- **Reducing Imports of Processed Food**
- **Regional Food Trade**
- **Population Growth**

# Contact Us

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**Robert Espey**

**T +971 (0)4 432 9340**

**[robert.espey@gtai.eu](mailto:robert.espey@gtai.eu)**

**Ubor Tower, Office 2701**

**Business Bay**

**Dubai / United Arab Emirates**

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